

Date:

Investments Team
Pensions Bank Ltd
c/o Pointon York SIPP Solutions Ltd
Pointon York House
Valley Way
Welland Business Park
Market Harborough
LE16 7PS

Dear Sirs

INVESTMENT INSTRUCTION

Scheme Name: _____ Designation No: _____

I would like to carry out the following investment within the above numbered SIPP and enclose the necessary application form(s):

Provider/Company: _____

Investment Type: _____

Investment Amount: £ _____ M / Q / A / Single

Fund Choice: _____ £ / % investment amount
_____ £ / % investment amount

This investment is to be funded from:

- External Account with* _____ Acct No: _____
- Encashment of funds from _____ Policy No: _____
- Pensions Bank Ltd Call Account number _____
- Pensions Bank Ltd 10 Day Notice Account number* _____

*Serve Notice

*Waive Notice (I accept there may be a charge to waive notice)

Funds are to be sent by:

- Cheque
- BACS
- CHAPS (I accept there may be a charge for CHAPS transfer)

Purchase is from: Connected Party** Non Connected Party

Additional Instructions (This should include acceptance of any other charges that may arise to enable this investment request to be processed promptly. Also please detail any IFA commission instructions).

SIGNED _____

DATE _____

NAME _____

Member / IFA / Appointed Investment Mgr

* waiving notice charge for the Pensions Bank is currently £20 or 0.05% of amount, whichever is greater

** A 'connected person' is defined in section 839 of Income & Corporation Taxes Act 1988. Generally, two individuals will be connected if they are married, in a civil partnership or otherwise related, including related by marriage or civil partnership. individuals will also be connected if they act together to secure or exercise the control of a company.